Joshua A. Sussberg, P.C.
Christopher Marcus, P.C.
Christine A. Okike, P.C.
Allyson B. Smith (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	)	
In re:	)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., et al.,1	)	Case No. 22-10943 (MEW)
Debtors.	)	(Jointly Administered)
	,	

NOTICE OF FILING CERTAIN BANKING STATEMENTS
RELATED TO THE DEBTORS' MOTION FOR ENTRY
OF AN ORDER (I) AUTHORIZING THE DEBTORS
TO (A) HONOR WITHDRAWALS FROM THE MC FBO
ACCOUNTS, (B) LIQUIDATE CRYPTOCURRENCY FROM CUSTOMER
ACCOUNTS WITH A NEGATIVE BALANCE, (C) SWEEP CASH HELD
IN THIRD-PARTY EXCHANGES, (D) CONDUCT ORDINARY COURSE
RECONCILIATION OF CUSTOMER ACCOUNTS, AND (E) CONTINUE
STAKING CRYPTOCURRENCY, AND (II) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on July 5, 2022 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York (the "Court").

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

PLEASE TAKE FURTHER NOTICE that on July 14, 2022 the Debtors filed the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency From Customer Accounts With a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief [Docket No. 73] (the "Motion").

PLEASE TAKE FURTHER NOTICE that on July 29, 2022 the Debtors filed the Supplement to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency From Customer Accounts With a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief [Docket No. 173] (the "Supplement").

PLEASE TAKE FURTHER NOTICE that the Debtors' are disclosing certain banking statements relating to the Motion and the Supplement.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit A** is the FBO ACH Account 3997.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is the FBO Wires Account 0254.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit C** is the Main Operating Account\_3989.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit D** is the Dormant SBLC Account 0688.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit E** is the Administrative Account\_0238.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit F** is the Accounts Payable Account\_0246.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit G** is the Debit Card Account 8835.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit H** is the Reserve Account for Debit Card 8762.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion and the Supplement will be held on August 4, 2022 at 11:00 a.m. (prevailing Eastern Time) (the "Hearing"). In accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted telephonically. Any parties wishing to participate must do so by making arrangements through CourtSolutions by visiting https://www.court-solutions.com.

PLEASE TAKE FURTHER NOTICE that copies of the Motion and the Supplement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at https://cases.stretto.com/Voyager. You may also obtain copies of the Motion and other pleadings filed in these chapter 11 cases by visiting the Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: August 1, 2022 New York, New York /s/ Joshua A. Sussberg

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. Christopher Marcus, P.C. Christine A. Okike, P.C.

Allyson B. Smith (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: jsussberg@kirkland.com

cmarcus@kirkland.com

christine.okike@kirkland.com allyson.smith@kirkland.com

Proposed Counsel to the Debtors and Debtors in Possession

## Exhibit A

FBO ACH Account\_3997



The **Entrepreneurial** Bank Since 1999

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File **d 08**/01/22 Entered 08/01/22 23:36:36 Main Document Statement Ending 04/29/2022

METROPOLITAN COMMERCIAL

Statement Number:

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99 Park Avenue, 12th Floor New York, NY 10016

### **RETURN SERVICE REQUESTED**

METROPOLITAN COMMERCIAL BANK FBO VOYAGER CUSTOMERS 99 PARK AVE NEW YORK NY 10016-1601

**Managing Your Accounts** 

**Banking Center** 

Park Avenue **Banking Center** 

**Banking Center** 

212-365-6700

Mailing Address

99 Park Avenue New York, NY

10016

Online Banking

www.MCBankNY.com

## **Summary of Accounts**

**Account Type Account Number Ending Balance** FBO VOYAGER - MAIN

**Amount** 

## **FBO VOYAGER - MAIN-**

**Account Summary** 

**Date** 04/01/2022

**Beginning Balance** 

26 Credit(s) This Period

58 Debit(s) This Period

04/29/2022 **Ending Balance** 

### **Account Activity**

Post Date	Description	Debits	Credits	Balance
04/01/2022	Beginning Balance			
04/01/2022	PDS GW30 - VOYAG SETTLEMENT 033122			
04/01/2022	PDS GW30 - VOYAG SETTLEMENT 033122			
04/01/2022	WIRE FROM			
04/01/2022	WIRE TO			
04/04/2022	PDS GW30 - VOYAG SETTLEMENT 040122			
04/04/2022	PDS GW30 - VOYAG SETTLEMENT 040122			
04/04/2022	WIRE TO			
04/04/2022	WIRE TO			
04/05/2022	PDS GW30 - VOYAG SETTLEMENT 040422			
04/05/2022	PDS GW30 - VOYAG SETTLEMENT 040422			
04/05/2022	WIRE FROM			
04/05/2022	WIRE TO		·	
04/06/2022	PDS GW30 - VOYAG SETTLEMENT 040522			

**Online Banking** www.MCBankNY.com Mobile Banking Apps







Pg 7 of 41 In case of errors or questions about your account telephone us at: 212-365-6700 or write us at: Metropolitan Commercial Bank, 99 Park Avenue, 12th Floor, New York, NY 10016

As soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt:

- 1. Tell us your name and account number.
- 2. Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- 3. Tell us the dollar amount of the suspected error.

We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem appeared.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will recredit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

### AN EASY GUIDE FOR BALANCING YOUR ACCOUNT

1. Enter the last balance shown on this statement here.	\$
2. Compare the deposits and additions shown on this statement with your records.  If a recent deposit does not show on this statement, enter the amount(s) here.	\$
3. Total of lines 1 & 2.	\$
4. Enter the total from the checks/withdrawals in <b>Section 4a</b> .	\$
5. Subtract line 4 from line 3. This should be your present balance.	\$

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CHECKS/WITHDRAWALS	AMOUNT	.(	HECKS/WITHDRAWALS	AM0UNT
9	\$			\$
9	\$			\$
9	5			\$
9	\$			\$
	\$			\$
9	\$			\$
3	\$			\$
9	\$			\$
9	\$			\$
(	\$			\$



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## **FBO VOYAGER - MAIN-**

(continued)

Account Ac	ctivity (continued)			
Post Date	Description	Debits	Credits	Balance
04/00/2022	DDC CW20 VOVAC CETTI EMENT 040522			
04/06/2022	PDS GW30 - VOYAG SETTLEMENT 040522			
04/06/2022	WIRE TO			
04/06/2022	WIRE TO			
04/07/2022	PDS GW30 - VOYAG SETTLEMENT 040622			
04/07/2022	PDS GW30 - VOYAG SETTLEMENT 040622			
04/07/2022	WIRE FROM			
04/07/2022	WIRE TO			
04/08/2022	PDS GW30 - VOYAG SETTLEMENT 040722			
04/08/2022	PDS GW30 - VOYAG SETTLEMENT 040722			
04/08/2022	WIRE TO			
04/08/2022	WIRE TO			
04/11/2022	PDS GW30 - VOYAG SETTLEMENT 040822			
04/11/2022	PDS GW30 - VOYAG SETTLEMENT 040822			
04/11/2022	WIRE TO			
04/11/2022	WIRE TO			
04/12/2022	PDS GW30 - VOYAG SETTLEMENT 041122			
04/12/2022	PDS GW30 - VOYAG SETTLEMENT 041122			
04/12/2022	WIRE TO			
04/12/2022	WIRE FROM			
04/13/2022	PDS GW30 - VOYAG SETTLEMENT 041222			
04/13/2022	PDS GW30 - VOYAG SETTLEMENT 041222			
04/13/2022	WIRE TO			
04/13/2022	WIRE TO			
04/14/2022	PDS GW30 - VOYAG SETTLEMENT 041322			
04/14/2022	PDS GW30 - VOYAG SETTLEMENT 041322			
04/14/2022	WIRE TO			
04/14/2022	WIRE TO			
04/15/2022	PDS GW30 - VOYAG SETTLEMENT 041422			
04/15/2022	PDS GW30 - VOYAG SETTLEMENT 041422			
04/15/2022	Transfer from DDA 3989			



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### **FBO VOYAGER - MAIN-**(continued)

Account Ac	ctivity (continued)			
Post Date	Description	Debits	Credits	Balance
04/15/2022	WIRE TO			
04/18/2022	PDS GW30 - VOYAG SETTLEMENT 041522			
04/18/2022	PDS GW30 - VOYAG SETTLEMENT 041522			
04/18/2022	WIRE TO			
04/18/2022	WIRE TO			
04/19/2022	PDS GW30 - VOYAG SETTLEMENT 041822			
04/19/2022	PDS GW30 - VOYAG SETTLEMENT 041822			
04/19/2022	WIRE TO			
04/19/2022	WIRE TO			
04/20/2022	PDS GW30 - VOYAG SETTLEMENT 041922			
04/20/2022	PDS GW30 - VOYAG SETTLEMENT 041922			
04/20/2022	WIRE TO			
04/20/2022	WIRE TO			
04/21/2022	PDS GW30 - VOYAG SETTLEMENT 042022			
04/21/2022	PDS GW30 - VOYAG SETTLEMENT 042022			
04/21/2022	WIRE TO			
04/21/2022	WIRE TO			
04/22/2022	PDS GW30 - VOYAG SETTLEMENT 042122			
04/22/2022	PDS GW30 - VOYAG SETTLEMENT 042122			
04/22/2022	WIRE TO			
04/22/2022	WIRE TO			
04/25/2022	PDS GW30 - VOYAG SETTLEMENT 042222			
04/25/2022	PDS GW30 - VOYAG SETTLEMENT 042222			
04/25/2022	WIRE TO			
04/25/2022	WIRE TO			
04/26/2022	PDS GW30 - VOYAG SETTLEMENT 042522			
04/26/2022	PDS GW30 - VOYAG SETTLEMENT 042522			
04/26/2022	WIRE TO			
04/26/2022	WIRE TO			
04/27/2022	PDS GW30 - VOYAG SETTLEMENT 042622			
04/27/2022	PDS GW30 - VOYAG SETTLEMENT 042622			



**Total Overdraft Fees** 

**Total Returned Item Fees** 

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\$0.00

\$0.00

Statement Number:

\$0.00

\$0.00

FBO V	<b>DYAGER - MAIN-</b>		(continued)	ı	
Account A	ctivity (continued)				
Post Date	Description		Deb	oits (	Credits Balance
04/27/2022	WIRE TO				
04/27/2022	WIRE TO				
04/28/2022	PDS GW30 - VOYAG SETTI	EMENT 0427	722		
04/28/2022	PDS GW30 - VOYAG SETTL	LEMENT 0427	722		
04/28/2022	WIRE TO			_	
04/28/2022	WIRE TO	_			
04/29/2022	PDS GW30 - VOYAG SETTL	EMENT 0400	200		
04/29/2022	PDS GW30 - VOYAG SETTI	LEMENT U428	32Z		
04/29/2022	PDS GW30 - VOYAG SETTI	EMENT 0428	322		
04/29/2022	WIRE TO				
04/29/2022	WIRE TO				
04/29/2022	Ending Balance				
Daily Balar	ices				
Date	Amount	Date	Amount	Date	Amount
04/01/2022		04/12/2022		04/21/2022	
04/04/2022		04/13/2022		04/22/2022	
04/05/2022		04/14/2022		04/25/2022	
04/06/2022		04/15/2022		04/26/2022	
04/07/2022		04/18/2022		04/27/2022	
04/08/2022		04/19/2022		04/28/2022	
04/11/2022		04/20/2022		04/29/2022	
Overdraft a	nd Returned Item Fees				
			Total for this perio	d	Total year-to-date

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## Exhibit B

FBO Wires Account\_0254



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The **Entrepreneurial** Bank Since 1999

99 Park Avenue, 12th Floor New York, NY 10016

### **RETURN SERVICE REQUESTED**

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## **Managing Your Accounts**

**Banking Center** 

Park Avenue **Banking Center** 



**Banking Center** 

212-365-6700



Mailing Address

99 Park Avenue New York, NY

10016

Online Banking

www.MCBankNY.com

## **Summary of Accounts**

**Account Type Account Number Ending Balance** FBO VOYAGER WIRES

**Amount** 

## **FBO VOYAGER WIRES-**

**Account Summary** 

**Date** 04/01/2022

**Beginning Balance** 

109 Credit(s) This Period

26 Debit(s) This Period

04/29/2022 **Ending Balance** 

### **Account Activity**

Post Date	Description		Debits	Credits	Balance
04/01/2022	Beginning Balance				
04/01/2022	WIRE FROM				
04/01/2022	WIRE FROM	,			
04/01/2022	WIRE FROM				
04/01/2022	WIRE FROM				
04/01/2022	WIRE FROM				
04/01/2022	WIRE FROM				
04/01/2022	WIRE FROM				
04/01/2022	WIRE TO				
04/04/2022	WIRE FROM				
04/04/2022	WIRE FROM				
04/04/2022	WIRE TO				
04/05/2022	WIRE FROM				
04/05/2022	WIRE FROM				
04/05/2022	WIRE FROM				
04/06/2022	WIRE FROM				
04/06/2022	WIRE FROM				
04/06/2022	WIRE FROM				
04/06/2022	WIRE FROM				
04/06/2022	WIRE FROM				







Pg 14 of 41 In case of errors or questions about your account telephone us at: 212-365-6700 or write us at: Metropolitan Commercial Bank, 99 Park Avenue, 12th Floor, New York, NY 10016

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### AN EASY GUIDE FOR BALANCING YOUR ACCOUNT

1. Enter the last balance shown on this statement here.	\$
2. Compare the deposits and additions shown on this statement with your records. If a recent deposit does not show on this statement, enter the amount(s) here.	\$
3. Total of lines 1 & 2.	\$
4. Enter the total from the checks/withdrawals in Section 4a.	\$
5. Subtract line 4 from line 3. This should be your present balance.	\$

USETHIS	AREA F	OR YOU	JR COA	<b>APUTATIONS</b>

HECKS/WITHDRAWALS	AMOUNT	CHECKS/WITHDRAWALS	AM0UNT
3	\$		\$
\$	\$		\$
\$	5		\$
\$	5		\$
Ş	\$		\$
\$	\$		\$
\$	\$		\$
Ş	\$		\$
\$	5		\$
ζ	5		\$



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## **FBO VOYAGER WIRES-**

(continued)

Account	t Ac	ctivity	(cont	inued)
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Account Ac	tivity (continued	d)			
Post Date	Description		Debits	Credits	Balance
04/07/2022	WIRE FROM				
04/07/2022	WIRE FROM				
04/07/2022	WIRE TO				
04/07/2022	WIRE FROM				
04/07/2022	WIRE FROM				
04/07/2022	WIRE TO				
04/07/2022	WIRE TO				
04/07/2022	WIRE FROM				
04/08/2022	WIRE FROM				
04/08/2022	WIRE FROM				
04/08/2022	WIRE FROM				
04/08/2022	WIRE FROM				
04/08/2022	WIRE TO				
04/08/2022	WIRE TO				
04/08/2022	WIRE FROM				
04/08/2022	WIRE FROM				
04/11/2022	WIRE FROM				
04/11/2022	WIRE FROM				
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04/11/2022	WIRE FROM				
04/12/2022	WIRE FROM				
04/12/2022	WIRE FROM				
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04/14/2022	WIRE FROM				
04/14/2022	WIRE TO				



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METROPOLITAN COMMERCIAL Statement Number:

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## **FBO VOYAGER WIRES-**

(continued)

Accoun	t /	Activ	/ity	(continued)	
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Post Date         Description         Debits         Credits         Balance           04/14/20222         WIRE FROM	Account Ac	tivity (continued)				
04/15/2022 WIRE FROM 04/15/2022 WIRE TO 04/15/2022 WIRE TO 04/15/2022 WIRE TO 04/15/2022 WIRE TO 04/15/2022 WIRE FROM 04/15/2022 WIRE FROM 04/15/2022 WIRE FROM 04/15/2022 WIRE FROM 04/16/2022 WIRE FROM 04/16/2022 WIRE TO 04/16/2022 WIRE FROM	Post Date	Description		Debits	Credits	Balance
0415/2022 WIRE FROM 0415/2022 WIRE FROM 0415/2022 WIRE FROM 0416/2022 WIRE TO 0416/2022 WIRE TO 0416/2022 WIRE TO 0416/2022 WIRE FROM	04/14/2022	WIRE TO				
0415/2022 WIRE FROM 0415/2022 WIRE FROM 0416/2022 WIRE FROM 0418/2022 WIRE FROM 0418/2022 WIRE FROM 0418/2022 WIRE FOO 0418/2022 WIRE TO 0418/2022 WIRE FROM 0419/2022 WIRE FROM	04/15/2022	WIRE FROM				
04/15/2022 WIRE FROM 04/18/2022 WIRE FROM 04/18/2022 WIRE FROM 04/18/2022 WIRE FROM 04/18/2022 WIRE TO 04/18/2022 WIRE FROM 04/19/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE FROM	04/15/2022	WIRE FROM				
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04/18/2022 WIRE FROM 04/18/2022 WIRE FROM 04/18/2022 WIRE TO 04/18/2022 WIRE FROM 04/19/2022 WIRE FROM 04/19/2022 WIRE FROM 04/19/2022 WIRE TO 04/19/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE FROM 04/2	04/15/2022	WIRE TO				
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04/18/2022 WIRE TO 04/18/2022 WIRE FROM 04/19/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM	04/18/2022	WIRE FROM				
04/18/2022 WIRE FROM 04/19/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM	04/18/2022	WIRE TO				
04/18/2022 WIRE FROM 04/19/2022 WIRE FROM 04/19/2022 WIRE TO 04/19/2022 WIRE TO 04/19/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM	04/18/2022	WIRE TO				
04/19/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM 04/25/2022 WIRE FROM	04/18/2022	WIRE TO				
04/19/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE TO 04/21/2022 WIRE TO 04/21/2022 WIRE TO 04/21/2022 WIRE FROM 04/21/2022 WIRE FROM 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM 04/25/2022 WIRE FROM	04/18/2022	WIRE FROM				
04/19/2022 WIRE FOM 04/19/2022 WIRE FROM 04/19/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM 04/25/2022 WIRE FROM	04/19/2022	WIRE FROM				
04/19/2022 WIRE FROM 04/19/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM 04/25/2022 WIRE FROM	04/19/2022	WIRE FROM				
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04/19/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE TO 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM 04/25/2022 WIRE FROM	04/19/2022	WIRE FROM				
04/20/2022       WIRE FROM         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE FROM	04/19/2022	WIRE FROM				
04/20/2022 WIRE FROM 04/20/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE TO 04/21/2022 WIRE TO 04/21/2022 WIRE TO 04/21/2022 WIRE TO 04/21/2022 WIRE FROM 04/21/2022 WIRE FROM 04/21/2022 WIRE FROM 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM 04/25/2022 WIRE FROM	04/19/2022	WIRE FROM				
04/20/2022 WIRE FROM 04/20/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE TO 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM 04/25/2022 WIRE FROM	04/20/2022	WIRE FROM				
04/20/2022 WIRE FROM 04/20/2022 WIRE FROM 04/21/2022 WIRE TO 04/21/2022 WIRE FROM 04/22/2022 WIRE FROM 04/25/2022 WIRE FROM	04/20/2022	WIRE FROM				
04/20/2022       WIRE FROM         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO	04/20/2022	WIRE FROM				
04/21/2022       WIRE FROM         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO	04/20/2022	WIRE FROM				
04/21/2022       WIRE FROM         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO	04/20/2022	WIRE FROM				
04/21/2022       WIRE FROM         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO		WIRE FROM				
04/21/2022       WIRE FROM         04/21/2022       WIRE FROM         04/21/2022       WIRE FROM         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO						
04/21/2022       WIRE FROM         04/21/2022       WIRE FROM         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO	04/21/2022	WIRE FROM				
04/21/2022       WIRE FROM         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO						
04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO						
04/21/2022       WIRE TO         04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/21/2022       WIRE TO         04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/21/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO						
04/22/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/22/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/22/2022       WIRE FROM         04/22/2022       WIRE FROM         04/22/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/22/2022       WIRE FROM         04/22/2022       WIRE FROM         04/22/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/22/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/22/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/25/2022       WIRE FROM         04/25/2022       WIRE FROM         04/25/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/25/2022       WIRE FROM         04/25/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/25/2022       WIRE FROM         04/25/2022       WIRE TO         04/25/2022       WIRE TO						
04/25/2022       WIRE TO         04/25/2022       WIRE TO						
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Statement Ending 04/29/2022

METROPOLITAN COMMERCIAL Statement Number:

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## **FBO VOYAGER WIRES-**

(continued)

Account	Activity (	(continued)
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Post Date	Description	Debit	ts Credits	Balance
04/26/2022	WIRE FROM			
04/26/2022	WIRE FROM			
04/26/2022	WIRE FROM			
04/26/2022	WIRE FROM			
04/26/2022	WIRE FROM			
04/26/2022	WIRE FROM			
04/26/2022	WIRE TO			
04/26/2022	WIRE FROM			
04/27/2022	WIRE FROM			
04/27/2022	WIRE FROM			
04/27/2022	WIRE FROM			
04/27/2022	WIRE FROM			
04/27/2022	WIRE FROM			
04/27/2022	WIRE FROM			
04/28/2022	WIRE FROM			
04/28/2022	WIRE FROM			
04/28/2022	WIRE FROM			
04/28/2022	WIRE FROM			
04/28/2022	WIRE TO			
04/28/2022	WIRE FROM			
04/29/2022	WIRE FROM			
04/29/2022	WIRE FROM			
04/29/2022	WIRE FROM			
04/29/2022	WIRE FROM			
04/29/2022	Ending Balance			

### **Daily Balances**

Date	Amount	Date	Amount	Date	Amount
04/01/2022		04/12/2022		04/21/2022	
04/04/2022		04/13/2022		04/22/2022	
04/05/2022		04/14/2022		04/25/2022	
04/06/2022		04/15/2022		04/26/2022	
04/07/2022		04/18/2022		04/27/2022	
04/08/2022		04/19/2022		04/28/2022	
04/11/2022		04/20/2022		04/29/2022	

### **Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

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Statement Ending 04/29/2022

METROPOLITAN COMMERCIAL

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Statement Number:

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## Exhibit C

Main Operating Account\_3989



The **Entrepreneurial** Bank Since 1999

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Statement Ending 04/29/2022

VOYAGER DIGITAL LLC

Online Banking

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99 Park Avenue, 12th Floor

New York, NY 10016

### **RETURN SERVICE REQUESTED**

VOYAGER DIGITAL LLC 33 IRVING PL STE 3060 NEW YORK NY 10003-2332 Statement Number: **Managing Your Accounts** Park Avenue **Banking Center Banking Center Banking Center** 212-365-6700 99 Park Avenue Mailing Address New York, NY 10016

www.MCBankNY.com

## **Summary of Accounts**

**Account Type Account Number Ending Balance** OP-2

### OP-2

**Account Summary** 

**Date** 04/01/2022 **Beginning Balance** 

1 Credit(s) This Period 9 Debit(s) This Period

04/29/2022 **Ending Balance** 



### **Account Activity**

Post Date	Description		D	ebits	Credits	Balance
04/01/2022	Beginning Balance					
04/05/2022	Transfer to					
04/05/2022	Transfer to					
04/14/2022	Transfer to					
04/14/2022	Transfer to					
04/15/2022	Transfer to					
04/19/2022	Transfer to					
04/20/2022	Transfer to					
04/21/2022	Transfer to					
04/27/2022	Transfer to					
04/28/2022	WIRE FROM					
04/29/2022	Ending Balance	 <u> </u>			<u> </u>	

### **Daily Balances**

Date	Amount	Date	Amount	Date	Amount
04/05/2022		04/19/2022		04/27/2022	
04/14/2022		04/20/2022		04/28/2022	
04/15/2022		04/21/2022			







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In case of errors or questions about your account telephone us at: 212-365-6700 or
write us at: Metropolitan Commercial Bank, 99 Park Avenue, 12th Floor, New York, NY 10016

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### AN EASY GUIDE FOR BALANCING YOUR ACCOUNT

1	\$	
1. Enter the last balance shown on this statement here.	7	
2. Compare the deposits and additions shown on this statement with your records. If a recent deposit does not show on this statement, enter the amount(s) here.	\$	
3. Total of lines 1 & 2.	\$	
4. Enter the total from the checks/withdrawals in <b>Section 4a</b> .	\$	
5. Subtract line 4 from line 3. This should be your present balance.	\$	

USETHIS	AREA F	OR YOU	JR COA	<b>APUTATIONS</b>

AMOUNT		CHECKS/WITHDRAWALS	AMOUNT
\$			\$
\$			\$
\$			\$
\$			\$
\$			\$
\$			\$
\$			\$
\$			\$
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VOYAGER DIGITAL LLC	
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Statement Number:

**OP-2-**

(continued)

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### **Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

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VOYAGER DIGITAL LLC

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Statement Number:

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## Exhibit D

Dormant SBLC Account\_0688



The **Entrepreneurial** Bank Since 1999

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Statement Ending 04/29/2022

VOYAGER DIGITAL LLC

Statement Number:

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99 Park Avenue, 12th Floor New York, NY 10016

### **RETURN SERVICE REQUESTED**

VOYAGER DIGITAL LLC 33 IRVING PL STE 3060 NEW YORK NY 10003-2332 **Managing Your Accounts** 

**Banking Center** 

Park Avenue **Banking Center** 



**Banking Center** 

212-365-6700



Mailing Address

99 Park Avenue New York, NY

10016

Online Banking

www.MCBankNY.com

## **Summary of Accounts**

**Account Type Account Number Ending Balance** Digital Business Ckg

## **Digital Business Ckg-**

**Account Summary** 

**Date** Description **Amount Beginning Balance** 04/01/2022

0 Credit(s) This Period \$0.00 0 Debit(s) This Period \$0.00 **Ending Balance** 

### **Account Activity**

04/29/2022

Post Date	Description	Debits	Credits	Balance
04/01/2022	Beginning Balance			
	No activity this statement period			
04/29/2022	Ending Balance			

### **Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00





Mobile Banking Apps



Pg 26 of 41 In case of errors or questions about your account telephone us at: 212-365-6700 or write us at: Metropolitan Commercial Bank, 99 Park Avenue, 12th Floor, New York, NY 10016

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### AN EASY GUIDE FOR BALANCING YOUR ACCOUNT

1. Enter the last balance shown on this statement here.	\$
2. Compare the deposits and additions shown on this statement with your records.  If a recent deposit does not show on this statement, enter the amount(s) here.	\$
3. Total of lines 1 & 2.	\$
4. Enter the total from the checks/withdrawals in <b>Section 4a</b> .	\$
5. Subtract line 4 from line 3. This should be your present balance.	\$

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HECKS/WITHDRAWALS	AMOUNT	CHECKS/WITHDRAWALS	AM0UNT
3	\$		\$
\$	\$		\$
\$	5		\$
\$	5		\$
Ş	\$		\$
\$	\$		\$
\$	\$		\$
Ş	\$		\$
\$	5		\$
ζ	5		\$

## Exhibit E

Administrative Account\_0238



The **Entrepreneurial** Bank Since 1999

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Statement Ending 04/29/2022

VOYAGER DIGITAL HOLDINGS INC

Online Banking

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99 Park Avenue, 12th Floor

New York, NY 10016

**RETURN SERVICE REQUESTED** 

VOYAGER DIGITAL HOLDINGS INC 33 IRVING PL STE 3060 NEW YORK NY 10003-2332

Statement Number: **Managing Your Accounts** Park Avenue **Banking Center Banking Center Banking Center** 212-365-6700 99 Park Avenue Mailing Address New York, NY 10016

www.MCBankNY.com

**Summary of Accounts** 

**Account Type Account Number Ending Balance** Digital Business Ckg

## **Digital Business Ckg-**

**Account Summary** 

**Date** Description **Amount Beginning Balance** 04/01/2022

8 Credit(s) This Period 24 Debit(s) This Period **Ending Balance** 

Service Charges

### **Account Activity**

04/29/2022

Post Date	Description	Debits	Credits	Balance
04/01/2022	Beginning Balance			
04/01/2022	VD Holdings Inc Payment			
04/01/2022				
04/04/2022				
04/04/2022	WIRE FROM			
04/05/2022	Transfer from			
04/06/2022	VD Holdings Inc Payment			
04/06/2022	VD Holdings Inc Payment			
04/06/2022	Transfer to			
04/07/2022				
04/07/2022	WIRE TO			
04/11/2022				
04/11/2022	WIRE TO			
04/14/2022	FUNDSTRAT GLOBAL VOYAGER			
04/14/2022				
04/14/2022	WIRE TO			







Pg 29 of 41 In case of errors or questions about your account telephone us at: 212-365-6700 or write us at: Metropolitan Commercial Bank, 99 Park Avenue, 12th Floor, New York, NY 10016

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### AN EASY GUIDE FOR BALANCING YOUR ACCOUNT

1. Enter the last balance shown on this statement here.	\$
2. Compare the deposits and additions shown on this statement with your records. If a recent deposit does not show on this statement, enter the amount(s) here.	\$
3. Total of lines 1 & 2.	\$
4. Enter the total from the checks/withdrawals in Section 4a.	\$
5. Subtract line 4 from line 3. This should be your present balance.	\$

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	cks / withdrawals v arged to your acco	nave been written c	or made, but	
CHECKS/WITHDRAWALS	AMOUNT	CHECKS/WITHDRAWALS	AMOUNT	
	\$		\$	
	\$		\$	
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TOTAL to be entered in **Section 4** above.



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Statement Ending 04/29/2022

VOYAGER DIGITAL HOLDINGS INC Statement Number:

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## **Digital Business Ckg-**

(continued)

Account Activity	(continued)
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Account Ac	aivity (continued)			
Post Date	Description	Debits	Credits	Balance
04/14/2022	Transfer from			
04/18/2022	VD Holdings Inc Payment			
04/19/2022	Transfer from			
04/19/2022	Transfer to			
04/20/2022	Transfer from			
04/20/2022	Transfer to			
04/21/2022				
04/21/2022	Transfer from			
04/21/2022	Transfer to			
04/22/2022	Transfer to			
04/25/2022				
04/25/2022	Transfer to			
04/26/2022	REMOTE DEPOSIT			
04/27/2022	WIRE TO			
04/28/2022	VD Holdings Inc Payment			
04/28/2022				
04/29/2022	ACCOUNT ANALYSIS SERVICE CHARGE			
04/29/2022	Ending Balance			

### **Daily Balances**

Date	Amount	Date	Amount	Date	Amount
04/01/2022		04/14/2022		04/25/2022	
04/04/2022		04/18/2022		04/26/2022	
04/05/2022		04/19/2022		04/27/2022	
04/06/2022		04/20/2022		04/28/2022	
04/07/2022		04/21/2022		04/29/2022	
04/11/2022		04/22/2022			<del></del>

### **Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

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Statement Ending 04/29/2022

VOYAGER DIGITAL HOLDINGS INC

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## Exhibit F

**Accounts Payable Account\_0246** 



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Statement Ending 04/29/2022

The **Entrepreneurial** Bank Since 1999

99 Park Avenue, 12th Floor New York, NY 10016

### **RETURN SERVICE REQUESTED**

VOYAGER DIGITAL LLC 33 IRVING PL STE 3060 NEW YORK NY 10003-2332 VOYAGER DIGITAL LLC

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Statement Number:

## **Managing Your Accounts**

**Banking Center** 

Park Avenue **Banking Center** 



**Banking Center** 

212-365-6700



Mailing Address

99 Park Avenue New York, NY

10016

Online Banking

www.MCBankNY.com

## **Summary of Accounts**

**Account Type Account Number Ending Balance** Digital Business Ckg

**Amount** 

## **Digital Business Ckg-XXXXXXXXX0246**

**Account Summary** 

**Date** Description 04/01/2022

**Beginning Balance** 

4 Credit(s) This Period

30 Debit(s) This Period

04/29/2022 **Ending Balance** 

Service Charges

### **Account Activity**

Post Date	Description	Debits	Credits	Balance
04/01/2022	Beginning Balance			
04/01/2022	Voyager Digital Payment			
04/05/2022	Transfer from			
04/06/2022	Voyager Digital Payment			
04/06/2022	Voyager Digital Payment			
04/11/2022	USIO OPS ACCT 2102494100			
04/14/2022	Transfer from			
04/15/2022	WIRE TO			
04/18/2022	Voyager Digital Payment			
04/18/2022				
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			







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In case of errors or questions about your account telephone us at: 212-365-6700 or
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1	\$	
1. Enter the last balance shown on this statement here.	7	
2. Compare the deposits and additions shown on this statement with your records. If a recent deposit does not show on this statement, enter the amount(s) here.	\$	
3. Total of lines 1 & 2.	\$	
4. Enter the total from the checks/withdrawals in <b>Section 4a</b> .	\$	
5. Subtract line 4 from line 3. This should be your present balance.	\$	

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HECKS/WITHDRAWALS	AMOUNT	CHECKS/WITHDRAWALS	AM0UNT
3	\$		\$
\$	\$		\$
\$	5		\$
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Ş	\$		\$
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\$	5		\$
ζ	5		\$



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Statement Ending 04/29/2022

VOYAGER	DIGITAL	LLC

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Statement Number:

### **Digital Business Ckg-**(continued)

Account Ac	tivity (continued)			
Post Date	Description	Debits	Credits	Balance
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/26/2022	WITHDRAWAL METROPOLITAN CO			
04/27/2022	Transfer from			
04/27/2022	WIRE TO			
04/28/2022	Voyager Digital Payment			
04/28/2022	Voyager Digital Payment			

### **Daily Balances**

04/29/2022

04/29/2022

04/29/2022 04/29/2022

Date	Amount	Date	Amount	Date	Amount
04/01/2022		04/14/2022		04/27/2022	
04/05/2022		04/15/2022		04/28/2022	
04/06/2022		04/18/2022		04/29/2022	
04/11/2022		04/26/2022			

### **Overdraft and Returned Item Fees**

WIRE FROM

**Ending Balance** 

ACCOUNT ANALYSIS SERVICE CHARGE

WIRE TO

	Total for this period	Total year-to-date			
Total Overdraft Fees	\$0.00	\$0.00			
Total Returned Item Fees	\$0.00	\$0.00			

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Pg 36 of 41 **Statement Ending 04/29/20** 

Statement Ending 04/29/2022

VOYAGER DIGITAL LLC

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Statement Number:

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## Exhibit G

Debit Card Account\_8835





## MCB Account Information Report **VOYAGER DIGITAL LLC AKA CRYPTOTRADING TE**

April 01, 2022 - April 30, 2022
Account: VOYAGER FUNDING ACCOUNT)

Posted Dat	e Description	Check Number	Credit	Debit	Balance
04/29/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
/ /	220429 CCD 9026014892				
04/28/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
0.4/07/0000	220428 CCD 9026014892				
04/27/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220427 CCD 9026014892				
04/26/2022					
	FICENTIVEPREPAID VOYAGERLOD				
	220426 CCD 9026014892				
04/26/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220426 CCD 9026014892				
04/26/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220426 CCD 9026014892				
04/25/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220425 CCD 9026014892				
04/22/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220422 CCD 9026014892				
04/21/2022					
	FICENTIVEPREPAID VOYAGERLOD				
	220421 CCD 9026014892				
04/20/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220420 CCD 9026014892				
04/19/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220419 CCD 9026014892				
04/19/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220419 CCD 9026014892				
04/19/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220419 CCD 9026014892				
	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220418 CCD 9026014892				
04/15/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220415 CCD 9026014892				
04/14/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
04/13/2022	220414 CCD 9026014892				
	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220413 CCD 9026014892				
04/12/2022	ACH Withdrawal				
	FICENTIVEPREPAID VOYAGERLOD				
	220412 CCD 9026014892			<u></u>	
04/12/2022	ACH Withdrawal				

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	FICENTIVE	PREPAID VO		00 0		
	220412 CCD					
04/12/2022	ACH Withdra					
	FICENTIVE	PREPAID VO	YAGERLOD			
	220412 CCD	9026014892				
04/11/2022	ACH Withdra	wal				
	FICENTIVE	PREPAID VO	YAGERLOD			
	220411 CCD	9026014892				
04/08/2022	ACH Withdra	wal				
	FICENTIVE	PREPAID VO	YAGERLOD			
	220408 CCD	9026014892				
04/07/2022	ACH Withdra	wal				
	FICENTIVE	PREPAID VO	YAGERLOD		<del></del>	
	220407 CCD	9026014892				
04/06/2022	ACH Withdra	wal				
	FICENTIVE	PREPAID VO	YAGERLOD			
	220406 CCD	9026014892				
04/05/2022	ACH Withdra	wal				
	FICENTIVE	PREPAID VO	YAGERLOD			
	220405 CCD					
04/05/2022	ACH Withdra					
		PREPAID VO	YAGERLOD			
	220405 CCD					
04/05/2022	ACH Withdra					
		PREPAID VO	YAGERLOD			
	220405 CCD					
04/04/2022	ACH Withdra					
		PREPAID VO	YAGERLOD			
	220404 CCD	9026014892				

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220401 CCD 9026014892

FICENTIVEPREPAID VOYAGERLOD

04/01/2022 ACH Withdrawal

## Exhibit H

Reserve Account for Debit Card\_8762

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	ropolitan rcial Bank.			Good	d Afternoon .
ashboard	Account Information	Payments & Transfers	Control & Recon	My Settings	
ansactior	n Report for account				
ported on Ju	I 27, 2022 1:27 PM EDT				
	Current Balance				Actions
	Hold :	\$0.00			Transaction Sea
	Available Balance Available Credit	to 00			Balance Reporting
	Available Credit	The second secon			Export Report
	Balance Last Statement	p0.00			
	Date Opened	12/16/2021			
	Interest Paid Prior Year	X 25 76			
	Interest Accrued	- 00 (00 to 00			
	Interest Paid YTD	\$0.00			
	Interest Rate	0.0000%			
	Sweep Balance				
ate	Description			Credit	Debit Running Bal
3/31/2022	Deposit WIRE FEE REVERSAL				
3/21/2022	Miscellaneous Debit WIRE TRANSFER FEE				
3/21/2022	Domestic Wire Transfer WIRE FROM				
♠ Back					